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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

Hearing Date: October 10, 2023 @ 11:00 AM ET

Response Deadline: October 3, 2023 @ 4:00 p.m. ET

**Oral Argument Waived Unless Response Timely
Filed**

**NOTICE OF DEBTORS' TENTH OMNIBUS
OBJECTION TO CERTAIN CLAIMS
(books and records, amendments, duplicates, incorrect/improper
classification, insufficient documentation, not liable, late filed)**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

YOU SHOULD LOCATE YOUR REFERENCE NUMBER OR CLAIM NUMBER AND YOUR CLAIM(S) ON THE SCHEDULES ATTACHED HERETO. PLEASE TAKE NOTICE THAT YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

IF YOU HAVE QUESTIONS OR WISH TO RESPOND TO THIS NOTICE, PLEASE CONTACT DEBTORS' COUNSEL:

JORDAN E. CHAVEZ, ESQ.
(214) 651-5453
JORDAN.CHAVEZ@HAYNESBOONE.COM

LAUREN M. SISSON, ESQ.
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PLEASE TAKE NOTICE that on **October 10, 2023 at 11:00 AM (ET)**, or as soon thereafter as counsel may be heard, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), by and through their undersigned counsel, shall move for disallowance, expungement, reclassification and/or reduction or adjustment of certain claims described herein (the “Objection”) before the Honorable Michael B. Kaplan, Chief United States Bankruptcy Judge, in Courtroom #8 of the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), 402 East State Street, Trenton, New Jersey 08608, or such other physical or virtual location as may be determined by the Court, for entry of an order, substantially in the form submitted herewith.

PLEASE TAKE FURTHER NOTICE the Objection sets forth the relevant factual bases upon which the relief requested should be granted. The Debtors shall rely upon the accompanying *Certification of Michelle Henry* attached to the Objection as Exhibit A. A Proposed Order granting the relief requested in the Objection is also submitted herewith.

PLEASE TAKE FURTHER NOTICE that responses, if any, to the relief requested in the Objection shall: (i) be in writing, (ii) state with particularity the basis of the objection; (iii) conform with the Bankruptcy Court’s *Order Granting Debtors’ Motion to Establish Certain Notice, Case Management, and Administrative Procedures* [Docket No. 54] (the “Case

Management Order”); (iv) conform with the Bankruptcy Court’s *Order Granting Debtors’ Motion for Entry of an Order (A) Approving the (I) Omnibus Claims Objection Procedures and Form of Notice, (II) Omnibus Substantive Claims Objections, and (III) Satisfaction Procedures and Form of Notice, (B) Waiving Bankruptcy Rule 3007(e), and (C) Granting Related Relief* [Docket No. 609] (the “Claims Procedures Order”); and (v) be filed with the Clerk of the United States Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing Signing, and Verification of Documents dated March 27, 2002 (the “General Order”) and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the User’s Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served in accordance with the General Order and the Supplemental Commentary, so as to be received no later than 4:00 pm (ET) seven (7) days before the hearing date set forth above.

PLEASE TAKE FURTHER NOTICE that unless responses are timely filed and served, the Objection shall be decided on the papers in accordance with D.N.J. LBR 9013-3(d), and the relief requested may be granted without further notice or hearing.

[Remainder of page intentionally left blank]

Dated: September 1, 2023

/s/ Michael D. Sirota

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**DEBTORS' TENTH OMNIBUS OBJECTION
TO CERTAIN CLAIMS
(books and records, amendments, duplicates, incorrect/improper
classification, insufficient documentation, not liable, late filed)**

TO: THE HONORABLE CHIEF JUDGE MICHAEL B. KAPLAN UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

BlockFi Inc. and its debtor affiliates (collectively, "BlockFi" or the "Debtors"), as debtors
and debtors-in-possession in the above-referenced Chapter 11 cases (the "Chapter 11 Cases"),
hereby file this *Debtors' Tenth Omnibus Objection to Certain Claims* (the "Objection") for entry

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

of an Order substantially in the form attached hereto as **Exhibit B** (the “Proposed Order”), pursuant to sections 105(a) and 502 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 3007-1, 3007-2 and 9013-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”). In support of the Objection, the Debtors respectfully represent as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered September 18, 2012 (Simandle, C.J.). The Debtors confirm their consent to the Court entering a final order in connection with this Objection to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 105(a) and 502(a) of Bankruptcy Code, Bankruptcy Rule 3007 and Local Rules 3007-1, 3007-2 and 9013-1.

Background

A. The Chapter 11 Cases

4. On November 28, 2022 (the “Petition Date”), each Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. A detailed description of the Debtors, their businesses, and the facts and circumstances supporting the Debtors’ Chapter 11 Cases are set forth in greater detail in the *Declaration of Mark Renzi in Support of the Debtors’ Chapter 11 Petitions*

and First Day Motions (the “First Day Declaration”), which was filed on the Petition Date and is incorporated by reference herein.

5. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On November 29, 2022, this Court entered an order [Docket No. 42] authorizing the procedural consolidation and joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b). These Chapter 11 Cases are being jointly administered under lead Case No. 22-19361.

6. On December 21, 2022, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Committee”) [Docket No. 130].

B. The Claims Process

7. On January 30, 2023, the Court entered the *Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, (III) Approving Notice Thereof, and (IV) Granting Related Relief* [Docket No. 440] (the “Bar Date Order”) establishing certain dates and deadlines for filing proofs of Claims (collectively, the “Proofs of Claim”) in these Chapter 11 cases. The Bar Date Order established (a) March 31, 2023 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for certain creditors other than governmental units to file Proofs of Claim based on prepetition Claims against any Debtor (the “Claims Bar Date”), (b) May 30, 2023 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each governmental unit to file Proofs of Claim against any Debtor (the “Governmental Bar Date”), (c) the later of (i) the General Claims Bar Date and (ii) any date this Court may fix in the applicable order authorizing rejection of any executory contract or unexpired lease of the Debtors and, if no such date is provided, thirty (30) calendar days from the date of entry of such

order, as the deadline by which claimants asserting claims resulting from the Debtors' rejection of an executory contract or unexpired lease must file Proofs of Claim for damages arising from such rejection, and (d) at least thirty (30) calendar days from the date on which the Debtors provided notice of an amendment or supplement to the Schedules (as defined herein), as the deadline for when claimants holding Claims that the filing, amendment, or supplement affected must file Proofs of Claim with respect to such claim.

8. On January 12, 2023, the Debtors filed: the Schedules of Assets and Liabilities of: BlockFi Inc. (Case No. 22-19361) [Docket No. 242] (as amended by Docket Nos. 460 and 856), BlockFi International Ltd. (Case No. 22-19368) [Docket No. 247] (as amended by Docket Nos. 462 and 858); BlockFi Investment Products LLC (Case No. 22-19370) [Docket No. 249], BlockFi Lending LLC (Case No. 22-19365) [Docket No. 251] (as amended by Docket Nos. 461 and 857), BlockFi Lending II LLC (Case No. 22-19374) [Docket No. 253], BlockFi Services Inc. (Case No. 22-19371) [Docket No. 255], BlockFi Trading LLC (Case No. 22-19363) [Docket No. 257], BlockFi Ventures LLC (Case No. 22-19367) [Docket No. 259], and BlockFi Wallet LLC (Case No. 22-19366) [Docket No. 261] (collectively and as may be amended from time to time, the "Schedules") pursuant to Bankruptcy Rule 1007.

9. On February 2, 2023 and February 3, 2023, the Debtors caused a bar date notice to be published in The New York Times and The Royal Gazette, respectively, as set forth in the affidavits filed at Docket Nos. 471 and 472. With the assistance of Kroll Restructuring Administration LLC (the "Claims and Noticing Agent"), the Debtors also served the Bar Date Order and a Proof of Claim Form by email and/or first-class mail in accordance with the procedures set forth in the *Order Granting Debtors' Motion to Establish Certain Notice, Case Management and Administrative Procedures* [Docket No. 54] (the "Case Management Order") on:

- a. the Master Service List (as defined in the Case Management Order);
- b. all known creditors and other known holders of potential Claims against the Debtors as of the date of entry of the Bar Date Order, including all persons or entities listed in the Schedules for which the Debtors have mailing addresses or email addresses;
- c. all entities that have filed Proofs of Claim in these Chapter 11 Cases as of the date of entry of the Bar Date Order;
- d. all known non-Debtor equity and interest holders of the Debtors as of the date of entry of the Bar Date Order;
- e. all entities who are party to executory contracts and unexpired leases with the Debtors;
- f. all entities who are party to litigation with the Debtors;
- g. all current and former employees (to the extent that contact information for former employees is available in the Debtors' records);
- h. all regulatory authorities that regulate the Debtors' businesses, including consumer protection, environmental, and permitting authorities; and
- i. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business.

The Bar Date Notice and Proof of Claim Forms were also published on the Debtors' case website maintained by the Claims and Noticing Agent at <https://restructuring.ra.kroll.com/blockfi>.

10. On March 13, 2023, the Court entered its *Order Granting Debtors' Motion for Entry of an Order (A) Approving the (I) Omnibus Claims Objection Procedures and Form of Notice, (II) Omnibus Substantive Claims Objections, and (III) Satisfaction Procedures and Form of Notice, (B) Waiving Bankruptcy Rule 3007(e), and (C) Granting Related Relief* [Docket No. 609] (the "Claims Procedures Order").

11. As of the date hereof, over 32,000 Proofs of Claim have been filed against the Debtors. The Debtors, together with their advisors, have commenced the Claims reconciliation process, reviewed the claims listed on Schedule 1 to the Proposed Order (the "Disputed Claims"),

and concluded that each such Disputed Claim should be disallowed, reclassified, reduced, and/or adjusted as detailed on Schedule 1.

12. On May 17, 2023, the Court entered the *Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief* [Docket No. 923] (the “Wallet Order”). Pursuant to the terms in the Wallet Order, the Client Wallet Accounts² are not property of the Debtors’ estates, and the Debtors have been authorized to update the User Interface to accurately reflect the transactions and related balance of digital assets as of the Platform Pause Time Stamp. As such, if the Disputed Claim in Schedule 1 included amounts claimed for Wallet Accounts, Schedule 1 directs the creditor to go view the current Wallet Account balance on the Kroll website.

Objection

13. Section 502(a) of the Bankruptcy Code provides, in pertinent part, that “[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a).

14. The burden of proof for claims brought in the bankruptcy court under section 502(a) of the Bankruptcy Code rests on different parties at different times. *In re Biolitec, Inc.*, Case No. CIV. 13-5864 FSH, 2013 WL 6795400, at *3 (D.N.J. Dec. 16, 2013) (citing *In re Allegheny Int’l Inc.*, 954 F.2d 167, 173 (3d Cir. 1992)). First, the claimant must allege facts sufficient to support

² Capitalized terms in this paragraph shall have the meanings provided in the Wallet Order and *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief* [Docket No. 121].

their claim. *Id.* If the allegations in the filed claim meet this standard, “it is ‘*prima facie*’ valid.” *Id.* “In other words, a claim that alleges facts sufficient to support a legal liability to the claimant satisfies the claimant’s initial obligation.” *Id.* A properly filed proof of claim is generally considered “*prima facie* evidence of the validity and the amount of the claim.” FED. R. BANKR. P. 3001(f). The burden then shifts to the objector to produce evidence sufficient to negate the *prima facie* validity of the filed claim. *Allegheny*, 954 F.2d at 173. In practice, the objector must produce evidence which, if believed, would refute at least one of the allegations that is essential to the claim’s legal sufficiency. *Id.* at 173–74. If the objector meets this burden, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence, and the burden of persuasion is always on the claimant. *Id.* Section 502(b)(1) “is most naturally understood to provide that, with limited exceptions, any defense to a claim that is available outside of the bankruptcy context is also available in bankruptcy.” *Travelers Cas. & Sur. Co. of Am. v. Pac. Gas & Elec. Co.*, 549 U.S. 443, 450 (2007).

15. Notwithstanding the shifting burden of proof, a claimant’s failure to allege facts and to provide sufficient support for a claim may deprive the claim of *prima facie* validity in the first place. *See, e.g., In re Jorczak*, 314 B.R. 474, 481-82 (Bankr. D. Conn. 2004) (discussing the evidentiary requirements and burden of proof with respect to the allowance of claims). Although the lack of *prima facie* validity is not necessarily a ground for disallowance, “in certain circumstances claims can be disallowed for failure to support the claim with sufficient evidence, even if this is not a specifically enumerated reason for disallowance under 11 U.S.C. § 502(b)” *In re Mallinckrodt Plc*, Case No. 20-12522-JTD, 2022 WL 3545583, at *4 (D. Del. Aug. 18, 2022); *see also In re O’Brien*, 440 B.R. 654, 667 (Bankr. E.D. Pa. 2010) (finding that lack of *prima*

facie evidence pursuant to Bankruptcy Rule 3001(f) and failure of claimant to provide additional evidence warranted disallowance of claim).

16. Pursuant to Local Rule 3007-2, “[a]n omnibus objection to claims may be filed to reduce the amount of a claim or to modify a claim’s priority status.” D.N.J. LBR 3007-2.

17. Pursuant to the Claims Procedures Order, the Debtors have listed the bases for objecting to the Disputed Claims listed on Schedule 1. These bases include the following: (a) the amounts asserted in the Disputed Claim does not match the Debtor’s books and records, (b) the Disputed Claim was amended by a subsequently filed proof of claim, (c) the Disputed Claim is duplicative, (d) the Disputed Claim is incorrectly or improperly classified (for example, asserted against the wrong debtor entity or asserts priority or secured status when the Disputed Claim is a general unsecured claim), (e) the basis for the Disputed Claim is unclear or the claimant failed to provide sufficient documentation when requested to do so, (f) the Disputed Claim seeks amounts for which the Debtors are not liable, (g) the Disputed Claim was filed after the Claims Bar Date, and/or (h) other reasons as specified in the Notes column to Schedule 1.

18. Schedule 1 identifies for each claimant (if applicable): (a) the Proof of Claim number; (b) the date the Proof of Claim was filed; (c) the entity against which the Proof of Claim was asserted; (d) the amount asserted; (e) the basis or bases for Objection; (f) the Surviving Claim number (if applicable); (g) the correct entity against which the claim should have been asserted (if applicable); (h) the Surviving Claim amount (if applicable); (i) to the extent the creditor asserted a Wallet claim in the claim that is the subject of the objection, a hyperlink with instructions on how the creditor can access the current Wallet account balance, and (j) any relevant notes associated with the Objection. Schedule 1 also includes a key explaining the abbreviations for the basis for the Objection.

Responses to this Objection

19. Parties Required to File a Response. Any party who disagrees with this Omnibus Objection is required to file a Response in accordance with the procedures set forth herein, which were approved in the Claims Procedures Order. If a claimant whose Claim is subject to an Objection does not file and serve a Response in compliance with the Claims Procedures Order, the Court may sustain the Objection with respect to such Claim without further notice to the claimants.

20. Response Contents. Each Response must contain the following (at a minimum):

- a. a caption stating the name of the Court, the name of the Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not sustain the Objection with respect to such Claim, including the factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Proof of Claim (if applicable), upon which the claimant will rely in opposing the Objection; *provided, however*, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided further, however*, that the claimant shall disclose to the Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and
- d. the following contact information for the responding party:³
 - i. the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

³ If redaction is necessary for privacy protections, please reach out to Debtors' counsel with this information via email to the addresses listed in paragraph 21.a.

21. Filing and Serving the Response. A Response will be deemed timely only if it is filed with the Court and served on all of the following parties (the “Notice Parties”) so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the day that is seven (7) calendar days before the Hearing on the Objection(s) and Response(s)** (the “Response Deadline”), unless the Debtors consent to an extension in writing:

- a. Debtors’ Counsel. (1) Haynes and Boone, LLP, 30 Rockefeller Plaza, 26th Floor New York, New York 10112, Attn: Richard S. Kanowitz, Esq. (richard.kanowitz@haynesboone.com); Jordan E. Chavez (jordan.chavez@haynesboone.com); and Lauren Sisson (lauren.sisson@haynesboone.com); and (2) Cole Schotz, P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com) and Felice Yudkin, Esq. (fyudkin@coleschotz.com);
- b. Committee Counsel. (1) Brown Rudnick LLP, Seven Times Square, New York, NY 10036, Attn: Robert J. Stark, Esq. (rstark@brownrudnick.com) and Kenneth Aulet, Esq. (kaulet@brownrudnick.com); and (2) Genova Burns LLC, 110 Allen Rd., Suite 304, Basking Ridge, NJ 07920, Attn: Daniel M. Stolz (DStolz@genovaburns.com), Esq. and Donald W. Clarke, Esq. (DClarke@genovaburns.com); and
- c. U.S. Trustee. Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: Jeffrey Sponder, Esq. (Jeffrey.M.Sponder@usdoj.gov) and Lauren Bielskie, Esq. (Lauren.Bielskie@usdoj.gov).

22. Hearing on Objection. A hearing (the “Hearing”) on the Objection will be held on **October 10, 2023 at 11:00 a.m., prevailing Eastern Time**, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge for the District of New Jersey. The Hearing will be conducted both live and virtually using Zoom for Government. To the extent parties wish to present their argument at the hearing via Zoom, a request for “Presenter Status” must be submitted to the Court at least one (1) business day prior to the Hearing by emailing Chambers (chambers_of_mbk@njb.uscourts.gov) and providing the following information: (a) name of Presenter, (b) email address of Presenter, (c) Presenter’s affiliation with the case and/or (d) what

party or interest the Presenter represents. If the request is approved, the Presenter will receive appropriate Zoom credentials and further instructions via email. The Hearing may be adjourned to a subsequent date in these cases in the Court's or Debtors' discretion. Any party in interest who disagrees with the Objection and has filed a Response that remains unresolved prior to the Hearing must attend the Hearing. If such Claims cannot be resolved and a hearing is determined to be necessary, the Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Debtors did not file a notice of hearing previously.

23. Discovery. If the Debtors determine that discovery is necessary in advance of the Hearing, the Debtors will serve notice on the affected claimant and its counsel of record (if applicable) that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice.

24. Failure to Respond. A Response that is not filed with the Court and served on the Notice Parties or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. **Absent reaching an agreement with the Debtors resolving the Objection to a Claim, failure to both file and serve a Response timely as set forth herein may result in the Court granting the Objection without further notice or hearing.** Affected creditors will be served with such order once it has been entered.

25. Reply to a Response. The Debtors shall be permitted to file a reply or omnibus reply to any Response or multiple responses, as applicable, no later than two (2) business days before the hearing with respect to the relevant Objection.

Reservation of Rights

26. Nothing contained in this Objection or any actions taken pursuant to any order granting the relief requested by this Objection is intended or should be construed as: (a) an admission as to the validity of any particular claim against the Debtors, (b) a waiver of the Debtors' rights to dispute any particular claim on any grounds, including the Surviving Claim, (c) a promise or requirement to pay any particular claim, (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection, (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, (f) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Objection are valid, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens. If the Court grants the relief sought herein, any transfer made pursuant to the Court's order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtors' rights to subsequently dispute such claim.

Separate Contested Matters

27. Each of the Disputed Claims constitutes a separate contested matter pursuant to Bankruptcy Rule 9014. The Debtors respectfully request that any order entered by the Court with respect to an objection asserted in this Objection be deemed a separate order with respect to each of the Disputed Claims.

Waiver of Memorandum of Law

28. The Debtors respectfully request that the Court waive the requirement to file a separate memorandum of law pursuant to Local Rule 9013-1(a)(3) because the legal basis upon which the Debtors rely is set forth herein and the Objection does not raise any novel issues of law.

No Prior Request

29. No prior request for the relief sought in this Objection has been made to this Court or any other court.

Notice

30. The Debtors will provide notice of this Objection to the following parties and/or their respective counsel, as applicable: (a) the office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102; (b) the United States Attorney's Office for the District of New Jersey; (c) the Internal Revenue Service; (d) the attorneys general in the states where the Debtors conduct their business operations; (e) counsel for the Committee; (f) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (g) the claimant(s) listed on Schedule 1 attached to the Proposed Order (collectively, the "Notice Parties"). The Debtors submit that, in view of the facts and circumstances, such notice is sufficient, and no other or further notice need be provided.

[Remainder of page intentionally left blank]

WHEREFORE, the Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Respectfully Submitted,

Dated: September 1, 2023

/s/ Michael D. Sirota

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Attorneys for Debtors and Debtors in Possession

EXHIBIT A

Certification of Michelle Henry

COLE SCHOTZ P.C.

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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**CERTIFICATION OF MICHELLE HENRY IN SUPPORT OF DEBTORS'
TENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS
(books and records, amendments, duplicates, incorrect/improper classification,
insufficient documentation, not liable, late filed)**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

I, Michelle Henry, pursuant to 28 U.S.C. § 1746, declare:

1. My name is Michelle Henry. I am over the age of 21. I am the Senior Vice President, Finance and Operations for the debtors and debtors in possession (collectively, “BlockFi” or the “Debtors”) in the above-captioned Chapter 11 Cases. Accordingly, I am in all respects competent to make this certification (the “Certification”).

2. I submit this Certification in support of the *Debtors’ Tenth Omnibus Objection to Certain Claims* (the “Objection”) filed contemporaneously herewith.

3. Except as otherwise indicated herein, the facts set forth in this Certification are based upon my personal knowledge, my review of relevant documents, information provided to me by the professionals in this case and/or employees working under my supervision, or my opinion based upon my experience, knowledge, and information concerning the Debtors’ operations. I am authorized to submit this Certification on the Debtors’ behalf. If called upon to testify, I would testify competently to the facts set forth in this Certification.

31. I have read and reviewed the Objection, including the information regarding the Disputed Claims² set forth on Schedule 1 to the Proposed Order attached thereto, and I am familiar with the information contained in those documents. In consultation with the Debtors’ advisors, I have concluded that the Disputed Claims are claims that are (a) asserted in amounts that do not match the Debtor’s books and records, (b) amended by a subsequently filed proof of claim, (c) duplicative, (d) incorrectly or improperly classified (for example, asserted against the wrong debtor entity or asserted as having priority or secured status when the Disputed Claim is a general unsecured claim), (e) asserted on an unclear basis or the claimant failed to provide sufficient documentation when requested to do so, (f) seeking amounts for which the Debtors are not liable,

² Capitalized terms used but not defined in this Certification shall have the meanings set forth in the Objection.

(g) filed after the Claims Bar Date, and/or (h) disputed for other reasons as specified in the Notes column to Schedule 1.

4. Accordingly, to prevent improper recovery against the estates, I believe that the Proposed Order should be granted and that each such Disputed Claims should be disallowed, reclassified, reduced, and/or adjusted as detailed on Schedule 1.

I hereby declare under the penalty of perjury that the foregoing is true and correct.

Executed on September 1, 2023

By: /s/ Michelle Henry
Michelle Henry
Senior Vice President, Finance &
Operations to the Debtors

EXHIBIT B

Proposed Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

COLE SCHOTZ P.C.

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kenric.kattner@haynesboone.com

Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

Hearing Date and Time:

October 10, 2023 at 11:00 AM (ET)

**ORDER GRANTING DEBTORS' TENTH OMNIBUS
OBJECTION TO CERTAIN CLAIMS
(books and records, amendments, duplicates, incorrect/improper
classification, insufficient documentation, not liable, late filed)**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

(Page 2)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING DEBTORS' TENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS (books and records, amendments, duplicates, incorrect/improper classification, insufficient documentation, not liable, late filed)

The relief set forth on the following pages, numbered three (3) through six (6) and Schedule

1 is **ORDERED**.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING DEBTORS' TENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS (books and records, amendments, duplicates, incorrect/improper classification, insufficient documentation, not liable, late filed)

Upon consideration of the *Debtors' Tenth Objection to Certain Claims* (the "Objection")¹; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. § 157 and Standing Order 12-1 (Simandle, C.J.), *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided; and it appearing that no other or further notice need be provided; and it appearing that no other or further notice of the Objection need be provided; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their respective estates and creditors, and all parties-in-interest; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the Certification of Michelle Henry attached to the Objection, the record herein, and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED as set forth herein.
2. The Disputed Claims listed on Schedule 1 attached hereto are hereby deemed disallowed, reclassified, reduced, and/or adjusted as detailed on Schedule 1.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING DEBTORS' TENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS (books and records, amendments, duplicates, incorrect/improper classification, insufficient documentation, not liable, late filed)

3. Kroll Restructuring Administration LLC (the “Claims and Noticing Agent”) is hereby authorized and directed to disallow, reclassify, reduce, and/or adjust each Disputed Claim on Schedule 1.

4. To the extent a Disputed Claim on Schedule 1 improperly asserted priority or secured status, the Claims and Noticing Agent is hereby authorized and directed to correct the registry to reflect the correct status of such Disputed Claims as general unsecured claims.

5. To the extent a Disputed Claim on Schedule 1 was asserted against the incorrect Debtor entity, the Claims and Noticing Agent is hereby authorized and directed to correct the registry to reflect the correct Debtor entity.

6. The Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

7. The terms, conditions, and provisions of this Order shall be immediately effective and enforceable upon its entry.

8. Notwithstanding anything to the contrary in the Objection, this Order, or any findings announced at the hearing, nothing in the Objection, this Order, or announced at the hearing constitutes a finding under the federal securities laws as to whether crypto tokens or transactions involving crypto tokens are securities, and the right of the United States Securities and Exchange Commission to challenge transactions involving crypto tokens on any basis are expressly reserved.

9. Nothing contained in this Objection or any actions taken pursuant to any order granting the relief requested by this Objection is intended or should be construed as: (a) an admission as to the validity of any particular claim against the Debtors, (b) a waiver of the Debtors’

(Page 5)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING DEBTORS' TENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS (books and records, amendments, duplicates, incorrect/improper classification, insufficient documentation, not liable, late filed)

rights to dispute any particular claim on any grounds, (c) a promise or requirement to pay any particular claim, (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection, (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, (f) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Objection are valid, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens. If the Court grants the relief sought herein, any transfer made pursuant to the Court's Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtors' rights to subsequently dispute such claim.

10. The objection to each Disputed Claim addressed in the Objection and as set forth on **Schedule 1** attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim that is the subject of the Objection and this Order. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not stay the applicability and/or finality of this Order with respect to any other contested matters addressed in the Objection and this Order.

11. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Objection or is otherwise waived.

(Page 6)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING DEBTORS' TENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS (books and records, amendments, duplicates, incorrect/improper classification, insufficient documentation, not liable, late filed)

12. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Schedule 1

Disputed Claims

Debtor: BlockFi Inc et al.

Relevant Case Numbers: BlockFi Inc. 22-19361; BlockFi Lending LLC 22-19365; BlockFi Wallet LLC 22-19366; BlockFi International Ltd. 22-19368
Tenth Omnibus Objection

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Surviving Claim							
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount	Basis for Objection	Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
15264	Redacted	3/28/2023	BlockFi Wallet LLC	\$0.00	BR-C	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
17469	Redacted	3/30/2023	BlockFi Inc. and BlockFi Lending LLC	\$0.00	BR-C, IC	17469	BlockFi Lending LLC	\$5,291,436.87	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1304	Redacted	1/12/2023	BlockFi Investment Products LLC	\$9,790.75	BR-C, IC, ID,	1304	BlockFi Inc.	\$9,525.65	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2594	Redacted	2/3/2023	BlockFi Investment Products LLC	\$24,500.00	BR-C, IC,	2594	BlockFi International Ltd	16877.06	N/A	N/A		Modify
884	Redacted	12/29/2022	BlockFi Trading LLC	\$75.00	BR-C, IC, ID,	884	BlockFi Inc.	\$82.47	N/A	N/A		Modify
17782	Redacted	2/13/2023	BlockFi Trading LLC	\$388.24	BR-C, IC,	17782	BlockFi Inc.	\$71.38	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2334	Redacted	1/29/2023	BlockFi Trading LLC	\$4,936.93	BR-C, DUP, IC,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2356	Redacted	1/29/2023	BlockFi Ventures LLC	\$4,936.93	BR-C, DUP, IC,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2322	Redacted	1/29/2023	BlockFi Inc.	\$4,936.93	AMD,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2352	Redacted	1/29/2023	BlockFi Services, Inc.	\$4,936.93	BR-C, DUP, IC,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2358	Redacted	1/29/2023	BlockFi Wallet LLC	\$4,936.93	AMD,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2367	Redacted	1/29/2023	BlockFi Inc.	\$4,936.93	BR-C, DUP,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
3340	Redacted	2/5/2023	BlockFi Wallet LLC	\$3,874.43	BR-B, DUP, IC,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
5912	Redacted	2/5/2023	BlockFi Inc.	\$3,874.43	BR-C, DUP,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
7182	Redacted	2/17/2023	BlockFi Wallet LLC	-	BR-C, DUP, IC,	31970	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
31970	Redacted	2/8/2023	BlockFi Inc.	\$3,874.43	BR-B,	31970	BlockFi Inc.	\$3,869.70	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

¹ Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "N/A" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
9495	Redacted	3/5/2023	BlockFi Investment Products LLC	\$5,000.00	BR-B, IC,	9423	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
9423	Redacted	3/5/2023	BlockFi Inc.	\$400.78	BR-B, IC,	9423	BlockFi Inc.	\$3,656.71	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
3140	Redacted	2/16/2023	BlockFi Trading LLC	\$1,100.00	BR-C, IC, ID,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
2788	Redacted	2/7/2023	BlockFi Ventures LLC	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2801	Redacted	2/7/2023	BlockFi Lending LLC	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2804	Redacted	2/7/2023	BlockFi Wallet LLC	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2807	Redacted	2/7/2023	BlockFi International Ltd.	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2811	Redacted	2/7/2023	BlockFi Investment Products LLC	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2814	Redacted	2/7/2023	BlockFi Lending II LLC	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2826	Redacted	2/7/2023	BlockFi Inc.	\$25,455.68	BR-C, IC,	2826	BlockFi Inc.	\$17,841.71	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2842	Redacted	2/7/2023	BlockFi Trading LLC	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2846	Redacted	2/7/2023	BlockFi Services, Inc.	\$25,455.68	BR-C, DUP, IC,	2826	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1546	Redacted	1/12/2023	BlockFi Inc.	\$21,100.00	AMD,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Amended by claim #32234	Expunge
1548	Redacted	1/12/2023	BlockFi Trading LLC	\$21,100.00	BR-C, IC,	32234	BlockFi Inc.	\$14,211.47	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1573	Redacted	1/12/2023	BlockFi Wallet LLC	\$21,100.00	AMD,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Amended by claim #32209	Expunge
32209	Redacted	6/12/2023	BlockFi Wallet LLC	\$6,712.26	BR-C,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
32234	Redacted	6/12/2023	BlockFi Inc.	\$15,358.15	BR-C,	32234	BlockFi Inc.	14211.47	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2524	Redacted	2/1/2023	BlockFi Investment Products LLC	\$51,854.34	BR-C, IC, ID,	2524	BlockFi Inc.	\$51,712.17	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

¹ Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "N/A" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
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BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
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AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim						Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount	Basis for Objection	Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1239	Redacted	1/19/2023	BlockFi Services, Inc.	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1241	Redacted	1/19/2023	BlockFi Investment Products LLC	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	0	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1407	Redacted	1/19/2023	BlockFi Lending II LLC	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	0	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1408	Redacted	1/19/2023	BlockFi Wallet LLC	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1409	Redacted	1/19/2023	BlockFi Lending LLC	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	0	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1416	Redacted	1/19/2023	BlockFi Ventures LLC	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	0	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1421	Redacted	1/19/2023	BlockFi Trading LLC	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1424	Redacted	1/19/2023	BlockFi International Ltd.	\$30,131.26	BR-C, DUP, IC,	1442	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1442	Redacted	1/19/2023	BlockFi Inc.	\$30,131.26	BR-C,	1442	BlockFi Inc.	\$31,256.11	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
80	Redacted	12/5/2022	BlockFi Investment Products LLC	\$4,852.00	BR-B, IC,	80	BlockFi Inc.	4837.5	N/A	N/A		Modify
9729	Redacted	3/17/2023	BlockFi Trading LLC	\$160.41	BR-B, IC,	9729	BlockFi Inc.	155.36	N/A	N/A		Modify
2726	Redacted	2/6/2023	BlockFi Trading LLC	\$56,049.28	IC,	2726	BlockFi International Ltd	56049.28	N/A	N/A		Modify
828	Redacted	12/28/2022	BlockFi Trading LLC	\$22,610.55	BR-C, DUP, IC, ID,	1451	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1451	Redacted	1/18/2023	BlockFi Inc.	\$22,610.55	BR-C, ID,	1451	BlockFi Inc.	\$21,750.62	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
10678	Redacted	3/6/2023	BlockFi Inc.	\$39.14	BR-C, ID,	1451	BlockFi Inc.	0	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2006	Redacted	1/16/2023	BlockFi Trading LLC	\$10,700.00	BR-C, IC,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
2511	Redacted	2/1/2023	BlockFi Trading LLC	\$40,240.00	BR-C, IC, ID,	2511	BlockFi International Ltd	\$15,765.73	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1529	Redacted	1/12/2023	BlockFi Investment Products LLC	\$3,427.85	BR-B, IC,	1529	BlockFi Inc.	\$3,139.17	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

¹ Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "N/A" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
3024	Redacted	2/14/2023	BlockFi Trading LLC	\$40.00	BR-C, IC, ID,	3024	BlockFi Inc.	\$21.98	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1691	Redacted	1/14/2023	BlockFi Investment Products LLC	\$11,216.45	BR-C, IC,	1691	BlockFi International Ltd	\$8,795.34	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
3137	Redacted	2/17/2023	BlockFi Investment Products LLC	\$45.00	BR-C, IC,	3137	BlockFi International Ltd	\$16.77	N/A	N/A		Modify
2020	Redacted	1/16/2023	BlockFi Trading LLC	\$510.00	BR-C, IC,	2020	BlockFi International Ltd	\$382.72	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2005	Redacted	1/16/2023	BlockFi Investment Products LLC	\$1,868.76	BR-C, IC,	2005	BlockFi Inc.	\$1,867.97	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1174	Redacted	1/9/2023	BlockFi Investment Products LLC	\$7,500.00	BR-B, IC,	1174	BlockFi Inc.	\$6,554.11	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
979	Redacted	1/3/2023	BlockFi Trading LLC	\$386.26	BR-C, IC,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
982	Redacted	1/3/2023	BlockFi Inc.	\$90,964.48	BR-B,	982	BlockFi Inc.	\$69,643.10	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1954	Redacted	1/26/2023	BlockFi Trading LLC	\$10,000.00	BR-C, IC,	1954	BlockFi Inc.	\$6,981.64	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
526	Redacted	12/19/2022	BlockFi Trading LLC	\$293.46	IC,	526	BlockFi Inc.	\$293.55	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
485	Redacted	12/19/2022	BlockFi Wallet LLC	\$153,390.77	BR-B,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
10537	Redacted	3/22/2023	BlockFi Trading LLC	\$160.01	BR-C, IC,	10481	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
10481	Redacted	3/22/2023	BlockFi Inc.	\$70.90	BR-A,	10481	BlockFi Inc.	\$73.72	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1619	Redacted	1/14/2023	BlockFi Lending LLC	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	0	N/A	N/A		Expunge
1621	Redacted	1/14/2023	BlockFi Services, Inc.	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge
1622	Redacted	1/14/2023	BlockFi Inc.	\$50,840.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	0	N/A	N/A		Expunge
1623	Redacted	1/14/2023	BlockFi International Ltd.	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge
1624	Redacted	1/14/2023	BlockFi Wallet LLC	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge
1629	Redacted	1/14/2023	BlockFi Trading LLC	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge
1631	Redacted	1/14/2023	BlockFi Ventures LLC	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge

¹ Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "N/A" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim						Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount	Basis for Objection	Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1664	Redacted	1/14/2023	BlockFi Investment Products LLC	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge
1712	Redacted	1/14/2023	BlockFi Lending II LLC	\$50,830.00	BR-C, DUP, IC,	5116	BlockFi International Ltd	\$0.00	N/A	N/A		Expunge
5116	Redacted	2/13/2023	BlockFi International Ltd.	\$50,856.80	BR-C, IC,	5116	BlockFi International Ltd	\$50,856.80	N/A	N/A	Claimant asserting amounts for Wallet on Wallet Account Holder form, but all funds are in BIA; objecting to clarify estate portion of claim	Modify
3131	Redacted	2/16/2023	BlockFi Investment Products LLC	\$27,451.50	BR-C, IC, ID,	3131	BlockFi Inc.	\$23,481.69	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
26800	Redacted	3/27/2023	BlockFi Lending II LLC	\$21.58	DUP, BR-C, IC, ID,	13879	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
13879	Redacted	3/27/2023	BlockFi International Ltd.	\$21.58	BR-C, ID,	13879	BlockFi International Ltd	\$21.63	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1596	Redacted	1/13/2023	BlockFi Investment Products LLC	\$728.65	BR-B, IC,	1596	BlockFi International Ltd	\$728.50	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1604	Redacted	1/13/2023	BlockFi Wallet LLC	\$3,543.01	BR-B, IC,	N/A	N/A	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
27434	Redacted	3/26/2023	BlockFi Trading LLC	-	BR-B, IC, ID,	N/A	N/A	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Wallet balance claim for International client account	Expunge
22850	Redacted	3/23/2023	BlockFi Trading LLC	-	BR-B, IC, ID,	22850	BlockFi International Ltd	\$750.02	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1364	Redacted	1/17/2023	BlockFi Investment Products LLC	\$1,085.79	AMD,	20000	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
20000	Redacted	2/27/2023	Multiple Debtors Asserted	\$1,110.93	BR-B, IC, ID,	20000	BlockFi International Ltd	\$1,080.73	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1876	Redacted	1/25/2023	BlockFi Trading LLC	\$1,437.74	BR-B, DUP, IC,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1881	Redacted	1/25/2023	BlockFi Investment Products LLC	\$1,437.74	BR-B, DUP, IC,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1896	Redacted	1/25/2023	BlockFi Lending II LLC	\$1,437.74	BR-B, DUP, IC,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1620	Redacted	1/12/2023	BlockFi Inc.	\$1,437.74	AMD,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Amended by claim #1835	Expunge

¹ Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "N/A" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1835	Redacted	1/25/2023	BlockFi Inc.	\$1,437.74	BR-B, DUP, IC,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1877	Redacted	1/25/2023	BlockFi Lending LLC	\$1,437.74	BR-B, DUP, IC,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1880	Redacted	1/25/2023	BlockFi International Ltd.	\$1,437.74	BR-B,	1880	BlockFi International Ltd	\$1,203.65	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1883	Redacted	1/25/2023	BlockFi Wallet LLC	\$1,437.74	BR-B, DUP, IC,	1880	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2332	Redacted	1/27/2023	BlockFi Investment Products LLC	\$6,256.11	BR-B, IC,	2332	BlockFi Inc.	\$4,349.60	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2987	Redacted	2/12/2023	BlockFi Investment Products LLC	\$2,445.58	BR-C, IC,	2987	BlockFi Inc.	\$2,409.68	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2957	Redacted	2/12/2023	BlockFi Inc.	\$2,445.56	AMD,	2987	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2052	Redacted	1/17/2023	BlockFi Wallet LLC	\$13,215.26	BR-B,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
1910	Redacted	1/17/2023	BlockFi Investment Products LLC	\$23,762.79	BR-C, IC,	1910	BlockFi Inc.	\$17,734.68	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2368	Redacted	1/30/2023	BlockFi Trading LLC	\$903.14	BR-C, IC,	2368	BlockFi Inc.	\$799.49	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
189	Redacted	12/6/2022	BlockFi Wallet LLC	\$51,986.94	BR-C,	215	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
215	Redacted	12/7/2022	BlockFi Inc.	\$68,024.82	BR-B,	215	BlockFi Inc.	\$66,154.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
223	Redacted	12/6/2022	BlockFi Investment Products LLC	\$15,971.44	BR-B, IC,	215	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1995	Redacted	1/25/2023	BlockFi Trading LLC	\$2,406.30	IC,	1995	BlockFi International Ltd	\$2,406.29	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1741	Redacted	1/15/2023	BlockFi Investment Products LLC	\$108.87	BR-C, IC,	1741	BlockFi Inc.	\$108.82	N/A	N/A		Modify
1525	Redacted	1/13/2023	BlockFi Trading LLC	\$1,125.32	BR-C, IC, ID,	1525	BlockFi Inc.	\$921.33	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1694	Redacted	1/13/2023	BlockFi Wallet LLC	\$1,002.01	BR-C, ID,	1525	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
10603	Redacted	3/21/2023	BlockFi Investment Products LLC	\$8,000.00	BR-C, IC, ID,	10603	BlockFi Inc.	\$2,651.95	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

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Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
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BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
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Filed Claim						Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount	Basis for Objection	Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1551	Redacted	1/11/2023	BlockFi Investment Products LLC	\$6,731.38	BR-C, IC,	1551	BlockFi Inc.	\$5,909.44	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1531	Redacted	1/11/2023	BlockFi Wallet LLC	\$78.32	BR-B,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
3887	Redacted	3/3/2023	BlockFi Investment Products LLC	\$4,509.00	BR-C, IC, ID,	3887	BlockFi International Ltd	\$4,340.21	N/A	N/A		Modify
1932	Redacted	1/26/2023	BlockFi Trading LLC	\$12,600.00	BR-C, IC,	1932	BlockFi Inc.	\$4,356.25	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2125	Redacted	1/18/2023	BlockFi Investment Products LLC	\$10,776.00	BR-B, DUP, IC,	2148	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2148	Redacted	1/18/2023	BlockFi Inc.	\$10,776.00	BR-B,	2148	BlockFi Inc.	\$8,154.50	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
13452	Redacted	3/27/2023	BlockFi Lending II LLC	-	BR-B, IC,	13452	BlockFi Lending LLC	\$240,323.68	N/A	N/A		Modify
1532	Redacted	1/11/2023	BlockFi Trading LLC	\$100,000.00	BR-C, IC,	13525	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	See accepted Claim #13525 for surviving claim amount	Expunge
26478	Redacted	3/22/2023	BlockFi Wallet LLC	\$55,830.22	BR-B, ID,	13525	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	See accepted Claim #13525 for surviving claim amount	Expunge
1767	Redacted	1/23/2023	BlockFi Trading LLC	\$16,671.94	BR-B, IC,	1767	BlockFi Inc.	\$16,200.25	N/A	N/A		Modify
2988	Redacted	2/9/2023	BlockFi Investment Products LLC	\$1,898.21	BR-C, IC, ID,	2988	BlockFi International Ltd	\$1,309.83	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1983	Redacted	1/18/2023	BlockFi Trading LLC	\$15,812.04	BR-A, IC,	1983	BlockFi Inc.	\$15,812.04	N/A	N/A		Modify
5539	Redacted	2/14/2023	BlockFi Trading LLC	\$28.00	BR-B, IC, ID,	5539	BlockFi International Ltd	\$25.41	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2821	Redacted	2/7/2023	BlockFi Investment Products LLC	\$3,658.31	BR-C, DUP, IC,	2831	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2822	Redacted	2/7/2023	BlockFi Wallet LLC	\$3,658.31	BR-C, DUP,	2831	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2831	Redacted	2/7/2023	BlockFi Inc.	\$3,658.31	BR-C,	2831	BlockFi Inc.	\$926.09	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
32119	Redacted	6/9/2023	BlockFi Wallet LLC	-	L,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
16822	Redacted	3/15/2023	BlockFi Investment Products LLC	\$9,494.00	BR-B, IC,	16822	BlockFi International Ltd	\$7,460.50	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2053	Redacted	1/17/2023	BlockFi Investment Products LLC	\$6,857.02	BR-B, DUP, IC,	1949	BlockFi Inc.	\$0.00	N/A	N/A		Expunge

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² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1949	Redacted	1/17/2023	BlockFi Inc.	\$6,864.64	BR-B,	1949	BlockFi Inc.	\$5,240.21	N/A	N/A		Modify
1292	Redacted	1/13/2023	BlockFi Trading LLC	\$12,957.06	BR-C, IC,	1292	BlockFi Inc.	\$11,966.49	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
619	Redacted	12/21/2022	BlockFi Trading LLC	\$41,392.00	BR-B, IC,	619	BlockFi Inc.	\$40,651.21	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2201	Redacted	1/24/2023	BlockFi Investment Products LLC	\$8,906.52	BR-C, IC, ID,	2201	BlockFi Inc.	\$8,592.92	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1295	Redacted	1/13/2023	BlockFi Investment Products LLC	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1322	Redacted	1/13/2023	BlockFi International Ltd.	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1352	Redacted	1/13/2023	BlockFi Inc.	\$11,535.45	BR-B,	1295	BlockFi Inc.	\$11,522.20	N/A	N/A		Modify
1362	Redacted	1/13/2023	BlockFi Wallet LLC	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1374	Redacted	1/13/2023	BlockFi Trading LLC	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1375	Redacted	1/13/2023	BlockFi Lending II LLC	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1376	Redacted	1/13/2023	BlockFi Lending LLC	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1377	Redacted	1/13/2023	BlockFi Services, Inc.	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1429	Redacted	1/13/2023	BlockFi Ventures LLC	\$11,535.45	BR-B, DUP,	1295	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1155	Redacted	1/9/2023	BlockFi Investment Products LLC	\$3,874.83	BR-B, IC,	1155	BlockFi International Ltd	\$3,679.41	N/A	N/A		Modify
1871	Redacted	1/18/2023	BlockFi Investment Products LLC	\$1,285.00	BR-B, DUP, IC,	1982	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
1982	Redacted	1/18/2023	BlockFi Inc.	\$1,285.00	BR-B,	1982	BlockFi Inc.	\$1,262.50	N/A	N/A		Modify
1845	Redacted	1/24/2023	BlockFi Inc.	\$22,000.00	AMD,	2258	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2258	Redacted	1/28/2023	BlockFi Inc.	\$150,218.00	BR-C, ID,	2258	BlockFi Inc.	\$15,832.53	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2956	Redacted	2/11/2023	BlockFi Investment Products LLC	\$22,107.00	BR-C, IC, ID,	2258	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
6034	Redacted	3/9/2023	BlockFi Lending II LLC	\$266.09	BR-C, ID,	6034	BlockFi Inc.	\$0.01	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
10099	Redacted	3/9/2023	BlockFi Wallet LLC	\$81.03	BR-C,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
1306	Redacted	1/12/2023	BlockFi Investment Products LLC	\$63,263.53	BR-C, IC,	1306	BlockFi International Ltd	\$60,917.61	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

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Filed Claim						Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount	Basis for Objection	Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
7366	Redacted	2/18/2023	BlockFi Investment Products LLC	-	BR-C, IC,	7366	BlockFi Inc.	\$1.99	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1351	Redacted	1/13/2023	BlockFi Trading LLC	\$3,901.28	BR-C, IC,	1351	BlockFi Inc.	\$3,599.45	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
748	Redacted	12/23/2022	BlockFi Inc.	\$20,433.71	BR-B,	748	BlockFi Inc.	\$15,995.86	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
756	Redacted	12/23/2022	BlockFi Wallet LLC	\$63.07	IC, ID, NL,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for Credit Card Reward Points	Expunge
759	Redacted	12/23/2022	BlockFi Investment Products LLC	\$20,433.71	BR-B, DUP, IC,	748	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1493	Redacted	1/11/2023	BlockFi Trading LLC	\$324.42	BR-C, IC, ID,	1493	BlockFi Inc.	\$292.36	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2998	Redacted	2/10/2023	BlockFi Trading LLC	\$10,529.44	BR-C, IC,	2998	BlockFi International Ltd	\$10,525.09	N/A	N/A		Modify
3035	Redacted	2/13/2023	BlockFi Trading LLC	\$44,300.00	BR-C, IC,	3035	BlockFi International Ltd	\$29,520.71	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
3095	Redacted	2/14/2023	BlockFi Trading LLC	\$5,815.00	BR-C, IC,	3095	BlockFi International Ltd	\$5,814.16	N/A	N/A		Modify
5719	Redacted	3/6/2023	BlockFi Trading LLC	\$5,000.00	BR-C, IC, ID,	5719	BlockFi Inc.	\$1,179.08	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2233	Redacted	1/19/2023	BlockFi Investment Products LLC	\$7,440.47	BR-C, IC,	2233	BlockFi International Ltd	\$5,808.32	N/A	N/A		Modify
1901	Redacted	1/25/2023	BlockFi Trading LLC	\$3,000.34	BR-C, IC,	1901	BlockFi Inc.	\$2,125.51	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2213	Redacted	1/25/2023	BlockFi Investment Products LLC	\$6,045.54	BR-C, IC,	2213	BlockFi Inc.	\$6,040.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1878	Redacted	1/25/2023	BlockFi Trading LLC	\$20,845.78	BR-C, IC, ID,	1878	BlockFi Inc.	\$9,217.69	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
14500	Redacted	3/29/2023	BlockFi International Ltd.	\$9,025.06	BR-B, IC,	N/A	N/A	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Wallet balance claim for International client account	Expunge
15258	Redacted	3/29/2023	BlockFi International Ltd.	\$32,220.16	BR-B,	15258	BlockFi International Ltd	\$32,252.85	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
803	Redacted	12/27/2022	BlockFi Inc.	\$12,500.50	BR-C,	803	BlockFi Inc.	\$12,569.17	N/A	N/A		Modify
6352	Redacted	3/6/2023	BlockFi Investment Products LLC	\$12,501.08	BR-C, DUP, IC,	803	BlockFi Inc.	\$0.00	N/A	N/A		Expunge
2605	Redacted	2/6/2023	BlockFi Investment Products LLC	\$41,000.00	BR-C, IC, ID,	17201	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge

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Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
2768	Redacted	2/7/2023	BlockFi Wallet LLC	\$326.63	AMD,	2768	BlockFi International Ltd	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
4327	Redacted	2/13/2023	BlockFi International Ltd.	\$0.00	BR-C, ID,	N/A	N/A	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Wallet balance claim for International client account	Expunge
17201	Redacted	2/13/2023	BlockFi International Ltd.	\$0.00	BR-B, ID,	17201	BlockFi International Ltd	\$29,121.84	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
18368	Redacted	2/13/2023	BlockFi International Ltd.	\$0.00	BR-C, IC, ID,	N/A	N/A	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
28611	Redacted	3/5/2023	BlockFi Trading LLC	\$1,305.52	BR-C, IC, ID,	28611	BlockFi International Ltd	\$1,280.02	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2649	Redacted	2/4/2023	BlockFi Trading LLC	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2661	Redacted	2/4/2023	BlockFi Lending II LLC	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2673	Redacted	2/4/2023	BlockFi Ventures LLC	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2674	Redacted	2/4/2023	BlockFi Investment Products LLC	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2600	Redacted	2/4/2023	BlockFi Inc.	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2651	Redacted	2/4/2023	BlockFi Lending LLC	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2670	Redacted	2/4/2023	BlockFi Wallet LLC	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2672	Redacted	2/4/2023	BlockFi International Ltd.	\$8,625.00	BR-C,	2672	BlockFi International Ltd	\$7.23	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2687	Redacted	2/4/2023	BlockFi Services, Inc.	\$8,625.00	BR-C, DUP, IC,	2672	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
8335	Redacted	2/20/2023	BlockFi Investment Products LLC	\$121.05	AMD,	8507	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
8507	Redacted	2/20/2023	BlockFi International Ltd.	\$121.05	BR-B, IC,	8507	BlockFi International Ltd	\$89.83	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
3216	Redacted	2/14/2023	BlockFi Investment Products LLC	\$2,667.82	BR-B, IC, AMD	3216	BlockFi Inc.	\$2,535.24	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

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Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
960	Redacted	1/3/2023	BlockFi Trading LLC	\$23,000.00	BR-C, IC,	960	BlockFi International Ltd	\$16,146.34	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
32734	Redacted	7/13/2023	BlockFi International Ltd.	\$23,000.00	L,	N/A	N/A	N/A	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1774	Redacted	1/23/2023	BlockFi Trading LLC	\$540.00	BR-C, IC, ID,	1801	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1801	Redacted	1/23/2023	BlockFi Trading LLC	\$24,000.00	BR-C, IC, ID,	1801	BlockFi Inc.	\$21,730.34	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
16922	Redacted	3/12/2023	BlockFi Trading LLC	\$1,074.51	BR-B, IC,	16922	BlockFi Inc.	\$1,073.43	N/A	N/A		Modify
2787	Redacted	2/7/2023	BlockFi Trading LLC	\$24,000.00	BR-B, IC,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
2832	Redacted	2/7/2023	BlockFi Investment Products LLC	\$3,632.04	BR-C, IC,	2832	BlockFi Inc.	\$2,580.09	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
609	Redacted	12/21/2022	BlockFi Inc.	\$96,142.55	BR-C,	609	BlockFi Inc.	\$84,384.06	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
9620	Redacted	3/12/2023	BlockFi Ventures LLC	\$95,627.75	BR-C, DUP, IC,	609	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
10046	Redacted	3/12/2023	BlockFi Services, Inc.	\$95,627.75	BR-C, DUP, IC,	609	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
12114	Redacted	3/12/2023	BlockFi Trading LLC	\$95,627.75	BR-C, DUP, IC,	609	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
12116	Redacted	3/12/2023	BlockFi Wallet LLC	\$95,627.75	BR-C, DUP, IC,	609	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
21871	Redacted	3/12/2023	BlockFi Investment Products LLC	\$95,627.75	BR-C, DUP, IC,	609	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2697	Redacted	2/6/2023	BlockFi Trading LLC	\$4,500.00	BR-C, IC,	2697	BlockFi Inc.	\$7,095.58	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1725	Redacted	1/20/2023	BlockFi Lending II LLC	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1743	Redacted	1/20/2023	BlockFi Investment Products LLC	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2288	Redacted	1/20/2023	BlockFi Ventures LLC	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1728	Redacted	1/19/2023	BlockFi Trading LLC	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge

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DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1988	Redacted	1/18/2023	BlockFi Inc.	\$478.70	BR-C,	1988	BlockFi Inc.	\$360.90	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2241	Redacted	1/20/2023	BlockFi Lending LLC	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2277	Redacted	1/20/2023	BlockFi Wallet LLC	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2280	Redacted	1/20/2023	BlockFi International Ltd.	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2283	Redacted	1/20/2023	BlockFi Services, Inc.	\$478.70	BR-C, DUP, IC,	1988	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1978	Redacted	1/26/2023	BlockFi Investment Products LLC	\$13,995.00	BR-B, IC,	1978	BlockFi Inc.	\$13,413.86	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2793	Redacted	2/7/2023	BlockFi Trading LLC	\$4,250.00	BR-C, IC, ID,	2793	BlockFi Inc.	\$2,845.97	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
275	Redacted	12/9/2022	BlockFi Trading LLC	\$10,500.00	BR-B, DUP, IC,	254	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
219	Redacted	12/9/2022	BlockFi Wallet LLC	\$10,500.00	BR-B, DUP, IC,	254	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
254	Redacted	12/9/2022	BlockFi Inc.	\$10,500.00	BR-C,	254	BlockFi Inc.	\$7,074.54	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
259	Redacted	12/9/2022	BlockFi International Ltd.	\$10,500.00	BR-B, DUP, IC,	254	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
280	Redacted	12/9/2022	BlockFi Ventures LLC	\$10,500.00	BR-B, DUP, IC,	254	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
282	Redacted	12/9/2022	BlockFi Lending LLC	\$10,500.00	BR-B, DUP, IC,	254	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
31710	Redacted	5/29/2023	BlockFi Inc.	\$788,299.65	L,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1906	Redacted	1/25/2023	BlockFi Trading LLC	\$71,250.00	BR-B, DUP, IC,	2137	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2137	Redacted	1/25/2023	BlockFi Inc.	\$71,250.00	BR-B,	2137	BlockFi Inc.	\$63,341.77	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1633	Redacted	1/15/2023	BlockFi Trading LLC	\$1,728.86	BR-C, IC,	1633	BlockFi Inc.	\$1,420.09	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1744	Redacted	1/19/2023	BlockFi Lending II LLC	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge

¹ Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "N/A" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
BR - C	Inconsistent with Books and Records - Incorrect Dollar and Crypto Amount	NL	Seeks recovery for amounts for which the Debtors are not liable
UL	Claims fail to specify the asserted claim amount or list 'unliquidated'	NDF	Non-debtor has satisfied the claim in full
AMD	Claim amended by subsequently filed proof of claim	L	Late filed claim after bar date
DUP	Duplicative claim	O	Other; see Notes for more information

Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
1894	Redacted	1/19/2023	BlockFi International Ltd.	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1920	Redacted	1/19/2023	BlockFi International Ltd.	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1964	Redacted	1/19/2023	BlockFi Investment Products LLC	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2087	Redacted	1/19/2023	BlockFi Inc.	\$32,000.00	BR-C,	2087	BlockFi Inc.	\$25,754.84	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2095	Redacted	1/19/2023	BlockFi Lending LLC	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2096	Redacted	1/19/2023	BlockFi Trading LLC	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2229	Redacted	1/19/2023	BlockFi Ventures LLC	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2239	Redacted	1/19/2023	BlockFi Wallet LLC	\$32,000.00	BR-C,	2239	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2244	Redacted	1/19/2023	BlockFi Services, Inc.	\$32,000.00	BR-C, DUP, IC,	2087	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
13392	Redacted	2/23/2023	BlockFi Trading LLC	\$289.05	BR-B, IC,	2244	BlockFi Inc.	\$5.74	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1958	Redacted	1/27/2023	BlockFi Trading LLC	\$11,000.00	BR-C, IC, ID,	1958	BlockFi Inc.	\$8,164.51	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2928	Redacted	2/10/2023	BlockFi Trading LLC	\$10,481.00	BR-C, IC, ID,	2928	BlockFi International Ltd	\$3,724.49	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2263	Redacted	1/19/2023	BlockFi Trading LLC	\$12,078.42	BR-B, IC,	2263	BlockFi International Ltd	\$10,919.03	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1298	Redacted	1/13/2023	BlockFi Trading LLC	\$5,500.00	BR-C, IC,	1298	BlockFi Inc.	\$2,415.80	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
19946	Redacted	2/17/2023	BlockFi Investment Products LLC	\$3,788.53	BR-B, IC, ID,	19946	BlockFi International Ltd	\$3,790.43	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
3007	Redacted	2/13/2023	BlockFi Trading LLC	\$3,000.00	BR-C, IC, ID,	N/A	N/A	N/A	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index	Claim for BlockFi Wallet balance	Expunge
2769	Redacted	2/6/2023	BlockFi Trading LLC	\$2,900.00	BR-C, IC,	2769	BlockFi Inc.	\$1,411.44	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1324	Redacted	1/10/2023	BlockFi Inc.	\$79,180.00	BR-C, IC,	1324	BlockFi Inc.	\$1,999.79	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

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Legend: Basis for Objection

BR-NI	Claimant is not identifiable as a customer or counterparty of BlockFi	TOU	Claim includes amounts in violation of Terms of Use, including fraud or disabled account
BR - A	Inconsistent with Books and Records - Incorrect Crypto Amount, Correct Dollar Amount	IC	Claims are classified incorrectly or improperly
BR - B	Inconsistent with Books and Records - Incorrect Dollar Amount, Correct Crypto Amount	ID	Claims fail to specify the basis for claim or provide sufficient documentation
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Filed Claim					Basis for Objection	Surviving Claim						
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount		Surviving Claim No.	Estate - Debtor Entity	Estate - Surviving Claim Amount	Wallet - Debtor Entity	Wallet Coins - Surviving Claim Amount ¹	Notes	Action ²
3052	Redacted	2/14/2023	BlockFi Trading LLC	\$79,180.00	BR-C, IC,	3052	BlockFi Lending LLC	\$68,213.10	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
3061	Redacted	2/14/2023	BlockFi Ventures LLC	\$79,180.00	BR-C, DUP, IC,	3052	BlockFi Lending LLC	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
3067	Redacted	2/14/2023	BlockFi Lending II LLC	\$79,180.00	BR-C, DUP, IC,	3052	BlockFi Lending LLC	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
3071	Redacted	2/14/2023	BlockFi Wallet LLC	\$79,180.00	BR-C, DUP, IC,	1324	BlockFi Lending LLC	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
3072	Redacted	2/14/2023	BlockFi Services LLC	\$79,180.00	BR-C, DUP, IC,	3052	BlockFi Lending LLC	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
2360	Redacted	1/30/2023	BlockFi Trading LLC	\$4,090.00	BR-C, IC, ID,	2360	BlockFi Inc.	\$2,969.08	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2107	Redacted	1/18/2023	BlockFi Inc.	\$30,000.00	BR-C, IC,	2107	BlockFi International Ltd	\$26,784.89	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2417	Redacted	1/27/2023	BlockFi Trading LLC	\$29,000.00	BR-C, IC,	2107	BlockFi International Ltd	\$0.00	BlockFi International Ltd	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
1652	Redacted	1/13/2023	BlockFi Inc.	\$58,802.39	BR-C,	1652	BlockFi Inc.	\$15,901.89	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1654	Redacted	1/13/2023	BlockFi Investment Products LLC	\$58,802.39	BR-C, DUP, IC,	1652	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
181	Redacted	12/7/2022	BlockFi Investment Products LLC	\$7,867.90	BR-C, DUP, IC,	258	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
204	Redacted	12/7/2022	BlockFi International Ltd.	\$7,867.90	BR-C, DUP, IC,	258	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
258	Redacted	12/7/2022	BlockFi Inc.	\$7,867.90	BR-C,	258	BlockFi Inc.	\$7,691.07	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
930	Redacted	12/30/2022	BlockFi Trading LLC	\$2,577.02	BR-C, DUP, IC,	931	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
931	Redacted	12/30/2022	BlockFi Inc.	\$2,577.02	BR-C,	931	BlockFi Inc.	\$2,374.37	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
2910	Redacted	2/9/2023	BlockFi Investment Products LLC	\$2,540.58	BR-C, IC, ID,	2910	BlockFi Inc.	\$2,628.12	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify
1860	Redacted	1/24/2023	BlockFi Trading LLC	\$75,000.00	AMD,	32466	BlockFi Inc.	\$0.00	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Expunge
32466	Redacted	6/20/2023	BlockFi Inc.	\$74,191.48	BR-C,	32466	BlockFi Inc.	\$63,253.73	BlockFi Wallet LLC	View balances at https://restructuring.ra.kroll.com/blockfi/EPOC-Index		Modify

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